



RESTRUCTURING & INSOLVENCY

Supporting change,
paving the way
for new beginnings.



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Restructuring & Insolvency

Time pressure, uncertainty and loss of trust are characteristic of entrepreneurial crises – on top of this, there is often concern about personal liability and the loss of financial investments. We find customised and often creative solutions in order to restructure companies. To that end, we combine our many years of expertise in the restructuring market with the specialised know-how acquired by our law firm in a variety of areas, such as real estate, funds and the public sector.

Our primary fields of expertise particularly cover:

Real estate insolvency law

- Insolvency-proof transaction structuring
- Consulting for tenant and property developer insolvencies
- Defence against rescission claims

Banks and funds

- Liquidation of fund structures, including regulatory consulting
- Audit of IDW S6 restructuring reports
- Consulting for the founding of equity companies as well as holding company structures

Distressed M&A transactions

- Advising on the sale or acquisition of companies, including out of insolvency, via insolvency plans, asset deals and share deals
- Insolvency-proof transaction structuring

Sustainable reorganisation of family businesses

- Out-of-court restructuring measures
- Strengthening the entrepreneurial family as an anchor investor
- Support in succession and transformation processes
- Director liability

Legal 500, 2021 Edition on restructuring:

“This team offers ‘highly personal and sympathising support’, advises on the creation of liquidity monitoring systems and the negotiation of new contracts with suppliers and customers, and provides analyses for strategic action. A further specialization lies in consulting on the restructuring of family businesses. Andreas Dimmling advises particularly frequently on restructuring scenarios for funds and distressed M&A situations. Raoul Kreide is ‘a very good, congenial and creative lawyer’ specialising in real estate with respect to insolvency, property developer insolvencies, structuring distressed private equity funds for banks as well as the restructuring of family businesses in a manner that avoids conflict.”



“The restructuring team at GSK impressed us with their precise analyses and the dynamism of their content. What particularly impressed me, however, was their respectful approach that paved the way for constructive solutions without having to surrender one’s own position. If I ever have to assert complex claims again, I shall definitely rely on the expertise of GSK.”

Frank Gebert, former CEO of Alno AG



Find the right experts.



Scan the QR code and get to know the lawyers of our “Restructuring & Insolvency” team.

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