



CAPITAL MARKETS

Moving smoothly from
the trading floor to
perfecting flotation.



Capital Markets

Our lawyers have the breadth of expertise required to advise on all types of capital market transactions and related capital markets law issues in Germany and in Luxembourg.

IPOs and capital raisings

We advise on issues and placings of shares, including:

- Initial public offerings (IPOs)
- Capital raisings
- Rights issues

Bonds and mezzanine financings

We advise on issuing and placing bonds and all types of mezzanine instruments, including:

- Corporate bonds
- Convertible bonds
- Reverse convertible bonds

Post-admission obligations, corporate governance and compliance

We advise on all the obligations to financial instruments admitted to trading, including:

- Corporate governance codes
- Capital market compliance
- Ad-hoc publicity obligations

Public takeovers

We advise on public takeovers of listed companies and have specialist expertise in:

- The German Securities Acquisition and Takeover Act (WpÜG)
- Squeeze-outs
- PIPE (private investment in public entities) transactions

Capital markets litigation

A significant part of our legal work centres around litigation under capital markets law. For example, we provide support vis-à-vis:

- Regulatory investigations
- German Capital Markets Model Case Act (KapMuG) lawsuits
- Investor claims for damages

FinTech: digital financing platforms, bonds and blockchains

Our capital markets team has extensive experience and specialist expertise in business models involving innovative technologies (fintechs), including:

- Innovative models and infrastructures for issues via digital financing platforms
- Cryptocurrency-denominated bonds
- Distributed ledger technology (DLT) and blockchain

➤ We advise clients both domestically and internationally on all types of capital market transactions under capital markets law in Germany, Luxembourg and Europe. Clients include issuers, issuing banks or their advisors.



Find the right experts.



Scan the QR code and get to know the lawyers of our “Capital Markets” team.

BERLIN | FRANKFURT/M. | HAMBURG
HEIDELBERG | MUNICH | LUXEMBOURG

[GSK.DE](https://www.gsk.de) | [GSK-LUX.COM](https://www.gsk-lux.com)