

Restructuring.

GSK. The Difference.

**GSK** STOCKMANN



# Contacts.

## Experienced Support for Distressed Companies

The restructuring team at GSK Stockmann offers comprehensive advice to entrepreneurs, creditors, banks, investors and insolvency administrators on all aspects of restructuring before and during insolvency proceedings.

When it comes to restructuring, we combine our core competencies in the legal fields of corporate, banking, real estate and the public sector to provide the best possible sustainable solution to a crisis.



**Andreas Dimmling**  
Tel. +49 89 288174-0  
andreas.dimmling@gsk.de



**Dr. Raoul Kreide**  
Tel. +49 6221 4566-0  
raoul.kreide@gsk.de

### **Our Team**

- > is comprised of more than ten lawyers with varying areas of expertise and proven restructuring know-how.
- > has excellent contacts to insolvency, business and tax consultants and provides seamless one-stop concepts.
- > gives you a decisive edge in any situation, ensuring successful restructuring and crisis management.

## Our Services.

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In times of crisis and restructuring situations you should be able to depend on an experienced, discreet and analytical adviser who unites numerous legal skills and proposes innovative solutions. That is precisely what we offer, for example, in:

- > restructuring and reorganising medium-sized corporate groups
- > managing the insolvency, organising self-administration and “protective shield” proceedings
- > selling and buying distressed and insolvent companies (distressed M&A)
- > due diligence under insolvency law
- > preventing liability risks for the management and shareholders
- > refinancing and recapitalisation in a crisis, including debt equity swaps
- > restructuring complex loan liabilities for banks, companies and investors
- > drafting and accompanying trust models
- > liquidation of collateral
- > court and out-of-court enforcement of creditors’ rights
- > counseling the insolvency administrator on the enforcement of claims belonging to the insolvency estate
- > restructuring tax law

## Who we are.



**GSK Stockmann** is a leading independent law firm in Germany and Luxembourg. The firm focuses on real estate, corporate, banking/finance and projects & public sector. GSK was created in 1997 as an association of lawyers from leading German commercial law firms. Today, our clients can call upon more than 160 nationally and internationally renowned lawyers at our offices in Berlin, Frankfurt, Hamburg, Heidelberg, Munich and Luxembourg. For cross-border transactions and international projects, GSK works closely with a select group of highly respected partner law firms abroad.

# Real Estate Restructuring.



When it comes to real estate, nothing surprises us. Not only are we familiar with successful projects, celebrated buildings and the lucrative sales, but also the crises that can occur along the way.

We realise the benefits of the reformed insolvency statute, for example, the opportunities offered by self-administration even in a crisis scenario, or make it possible for the creditor to enforce his or her interests regarding the property, be it by compulsory auction or compulsory administration. We also command specific expertise in refinancing distressed real estate portfolios and restructuring complex real estate financing.

# Contacts.

## Berlin Office



**Dr. Rainer Stockmann**  
Tel. +49 30 203007-0  
rainer.stockmann@gsk.de

## Munich Office



**Dr. Andreas F. Bauer**  
Tel. +49 89 288174-0  
andreas.bauer@gsk.de



**Andreas Dimmling**  
Tel. +49 89 288174-0  
andreas.dimmling@gsk.de

# Distressed M&A.



Buying and selling companies and company units is our daily business even if the target or the seller is in distress or bankrupt. Our expertise in M&A and our know-how in insolvency law complement each other perfectly to your advantage.

We regularly counsel clients on insolvency law due diligence, safeguarding against insolvency risks when buying or on buying assets from the insolvency estate.

Also, we regularly advise insolvency administrators on selling company units and on the assessment and avoidance of liability risks.

By ensuring a speedy sale in the crisis and minimising the seller's liability risks after the transaction has been completed, we support sellers as well.

# Contacts.

## Frankfurt am Main Office



**Dr. Markus Söhnchen**  
Tel. +49 69 710003-0  
markus.soehnchen@gsk.de

## Heidelberg Office



**Dr. Uwe Jäger**  
Tel. +49 6221 4566-0  
uwe.jaeger@gsk.de

## Munich Office



**Dr. Andreas F. Bauer**  
Tel. +49 89 288174-0  
andreas.bauer@gsk.de



**Andreas Dimmling**  
Tel. +49 89 288174-0  
andreas.dimmling@gsk.de

# Restructuring of family businesses.

# Contacts.



One of our core competencies is restructuring with a view to the specific needs of the family business. Due to our numerous years of experience in advising many leading family offices, we know what is expected. Hand in hand with the entrepreneurial family, the management and the company consultants, we develop a solution that is viable and sustainable for all. With its strong sense of values and a well-regulated succession the family is a valuable resource for the company, one that is appreciated by financial backers.

But not only in a crisis is the family called upon to position the company for future generations. When children go their own separate ways, we help to make the transition to external management a smooth one and conserve company value. Together we ensure that the company will successfully overcome the challenges to come, be they crisis, succession or market changes, and remain a reliable partner.

## Heidelberg Office



**Dr. Raoul Kreide**  
Tel. +49 6221 4566-0  
raoul.kreide@gsk.de



**Dr. Uwe Jäger**  
Tel. +49 6221 4566-0  
uwe.jaeger@gsk.de

## Berlin Office



**Dr. Rainer Stockmann**  
Tel. +49 30 203007-0  
rainer.stockmann@gsk.de

# GSK. Where we are.



[www.gsk.de](http://www.gsk.de)  
[www.gsk-lux.com](http://www.gsk-lux.com)

## BERLIN

Mohrenstraße 42  
10117 Berlin  
Tel +49 30 203907-0  
Fax +49 30 203907-44  
[berlin@gsk.de](mailto:berlin@gsk.de)

## FRANKFURT/M.

Taunusanlage 21  
60325 Frankfurt am Main  
Tel +49 69 710003-0  
Fax +49 69 710003-144  
[frankfurt@gsk.de](mailto:frankfurt@gsk.de)

## HAMBURG

Neuer Wall 69  
20354 Hamburg  
Tel +49 40 369703-0  
Fax +49 40 369703-44  
[hamburg@gsk.de](mailto:hamburg@gsk.de)

## HEIDELBERG

Mittermaierstraße 31  
69115 Heidelberg  
Tel +49 6221 4566-0  
Fax +49 6221 4566-44  
[heidelberg@gsk.de](mailto:heidelberg@gsk.de)

## MUNICH

Karl-Scharnagl-Ring 8  
80539 München  
Tel +49 89 288174-0  
Fax +49 89 288174-44  
[muenchen@gsk.de](mailto:muenchen@gsk.de)

## LUXEMBOURG

GSK Luxembourg SA  
44, Avenue John F. Kennedy  
L-1855 Luxembourg  
Tel +352 2718 0200  
Fax +352 2718 0211  
[luxembourg@gsk-lux.com](http://luxembourg@gsk-lux.com)