

Luxembourg.

GSK. The Difference.

GSK STOCKMANN

GSK Luxembourg. What we do.

Corporate / M&A, Private Equity

Our corporate team provides expert advice to private equity and real estate clients, multinational companies, managers / board members and investment funds in connection with mergers and acquisitions, joint ventures, the structuring of international transactions, corporate reorganisations, restructuring and insolvency, corporate housekeeping, management participation schemes, corporate governance, domestic and cross border mergers, transfer of registered office and shareholders' agreements.

Investment Funds

Our experienced investment funds team advises investment managers, investment advisors, private equity firms, pension funds, alternative investment fund managers, sovereign wealth funds, co-investors and insurance companies in connection with setting up alternative investment funds (SIF, SICAR), retail funds (UCITS, ELTIF), non-regulated structures (SCA, SCS, SCSp, RAIF), pension funds and private equity funds and co-investment structures. We have years of experience in setting up hedge funds, real estate funds, infrastructure funds, debt funds, sharia compliant funds and other fund types.

Capital Markets

Our capital markets team brings a wealth of experience to advising issuers, underwriters, institutional investors, financial institutions, agents and trustees with respect to the issuing and structuring of debt, hybrid and equity securities, high yield bonds, convertible bonds, securitisations, repackagings, derivatives, structured finance, debt issuance programs, public offerings and private placements of securities, stand-alone and base prospectuses, prospectus approvals with the CSSF/LuxSE, listing and post-trading obligations, market abuse, EMIR and public takeovers/IPOs.



Banking and Finance

Our Banking and Finance team provides transactional and regulatory advice to credit institutions, investment and asset managers, institutional investors, borrowers, security agents, trustees and European institutions with regard to syndicated and bilateral credit and financing agreements, real estate finance and investments, financial and commercial guarantees, pledge agreements, netting agreements and the enforcement of security interests.

Regulatory

Our regulatory team advises credit institutions, professionals of the financial sector, trustees, fund promoters, FinTech enterprises, family offices with regard to CSSF licensing, prospectus and fund approvals, clearing regulatory aspects, corporate governance, FinTech licensing, Bank and PSF licensing, restructuring of credit institutions and PFS, liquidations, EMIR, MiFID and banking secrecy.

Real Estate

Our real estate team provides excellent assistance in relation to real estate sales and acquisitions, real estate due diligence procedures, the setting-up and maintenance of real estate vehicles and the creation of real estate related securities (mortgage) while always considering the related tax perspective.

Insurance

Our insurance team regularly advises major insurance and re-insurance companies with regard to regulatory matters in relation to structuring and updating their products and representing them before the Luxembourg regulator whilst ensuring compliance with Solvency II and corporate governance rules.

Tax

Our experienced tax team advises regularly multinational corporate groups, institutional and private equity investors and high net worth individuals regarding direct and indirect tax queries, tax policy and regulation, transfer pricing, wealth planning, tax litigation, executive compensation and investor taxation.



GSK. The Difference.



It is the close cooperation between our lawyers, in addition to their expert legal knowledge and commercial know-how that extends to an ever-increasing number of sectors, which makes all the difference for our clients. It is therefore not surprising that we are one of the leading commercial law firms in our practice areas.

We are neither too large nor too small. It is for this reason that we are particularly efficient, competent and able to deliver in a timely manner. The expertise of our lawyers ensures that GSK regularly advises and assists in cross-border transactions. Working with highly qualified but small approachable teams makes GSK an attractive partner for national and international businesses, banks and financial institutions, corporations and public bodies, as well as governments, ministries, supervisors and central banks. Whatever your business need is, you can count on us and always expect exceptional advice and service.

GSK combines the advantages of a large independent commercial law firm:

- > pragmatic advisory approach
- > partners with active involvement in the advisory work
- > high levels of efficiency
- > strong project management skills
- > flat organisation
- > flexible capacities to match the demands of a project
- > an excellent team spirit and strong work
- > attractive fee structures
- > and close proximity to clients

with the advantages of an international partner law firm network:

- > international network of local specialists
- > ability to provide a bespoke service with a single point of contact to the client.

GSK. Who we work with.

Wherever your business venture will take you – we will be there with you to support and meet your needs. For cross-border transactions and international projects, GSK works closely with a select group of highly respected partner law firms abroad. As a member of a global network of renowned law firms, we can serve you wherever your business ventures may take you.

For further information, please visit:

www.gsk-lux.com

GSK. Where we are.



LUXEMBOURG

GSK Luxembourg SA
44, Avenue John F. Kennedy
L-1855 Luxembourg
Tel +352 2718 0200
Fax +352 2718 0211
luxembourg@gsk-lux.com

BERLIN

Mohrenstraße 42
10117 Berlin
Tel +49 30 203907-0
Fax +49 30 203907-44
berlin@gsk.de

FRANKFURT/M.

Taunusanlage 21
60325 Frankfurt am Main
Tel +49 69 710003-0
Fax +49 69 710003-144
frankfurt@gsk.de

HAMBURG

Neuer Wall 69
20354 Hamburg
Tel +49 40 369703-0
Fax +49 40 369703-44
hamburg@gsk.de

HEIDELBERG

Mittermaierstraße 31
69115 Heidelberg
Tel +49 6221 4566-0
Fax +49 6221 4566-44
heidelberg@gsk.de

MUNICH

Karl-Scharnagl-Ring 8
80539 München
Tel +49 89 288174-0
Fax +49 89 288174-44
muenchen@gsk.de

For a list of partners
please visit www.gsk-lux.com